STATE OF NEW HAMPSHIRE

BEFORE THE

NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION

DW 23-

Pennichuck Water Works, Inc.

<u>Petition of Pennichuck Water Works, Inc. for Financing Approval</u> to Renew and Extend its Fixed Asset Line of Credit with TD Bank, NA

Table of Contents

Page

- 2. 2023 Petition of Pennichuck Water Works, Inc. for Financing Approval to Renew and Extend its Fixed Asset Line of Credit with TD Bank, NA.
- 11. Direct Testimony of George Torres
- 21. GT-1 Balance sheet with proforma adjustments
- 23. GT-2 Operating Income Statement for the Twelve Months Ended December 31, 2022
- 25. GT-3 Pro Forma Capital Structure for Ratemaking Purposes for the Twelve Months Ended December 31, 2022
- 26. GT-4A Projected Rate Impact on Single Family Residential Homes
- 27. GT-4B Weighted Average Cost of Long-Term Debt
- 28. GT-5 Pennichuck Water Works TD Bank Term Sheet [**Redacted**]
- 34. GT-6 Pennichuck Water Works, Inc.'s Corporate Secretary Certificate
- 36. GT-7 Pennichuck Corporation's Corporate Secretary Certificate and
- 38. GT-8 Pennichuck Water Works Letter to the City of Nashua.
- 41. Motion for Protective Order and Confidential Treatment of Business Loan Information